

UPDATED

# EVENTS CALENDAR

YOUR ACCESS TO

NORDIC SUSTAINABLE INSTITUTIONAL INVESTORS

2025

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## **ABOUT NORDSIP**

# THE NORDIC SUSTAINABLE INVESTMENT PLATFORM

We aim to inform and educate Nordic professional investors about new products, trends, and regulatory developments within ESG, SRI and Impact. Our goal is to drive the integration of sustainable investment practices further and ultimately lead the financial industry towards better and more forward looking decision making.

#### **FOCUS**

Our target audience is primarily composed of Nordic institutional investors, including asset owners and fund selectors interested in improving their sustainable investment process, as well as asset managers, service providers and consultants who provide the products and services to fulfill the goals of these investors. NordSIP seeks to inspire all participants engaging in the sustainable investment to grow together as fast as possible.

#### PARTNERSHIP

To support our efforts to bring information to the investment community, we partner with asset managers and service providers who are keen to share their unique expertise related to sustainable investing. We believe that, by helping spread the right type of information within the investment community, the industry will grow more sustainably and provide benefits to all participants. This is why we believe in long-term partnerships.

# CALENDAR OVERVIEW

DATE	LOCATION	THEME	FORMAT	ATTENDEES	PARTNERS	TIME
30 January 2025	Stockholm	Nordic Sustainable Investment Awards	Award Ceremony	30-50 investors	max. 6 partners	17:00-21:00
20 February 2025	Copenhagen	Thematic Strategies	Workshop	8-10 investors	2 partners	12:00-13:45
12 March 2025	Stockholm	ESG in US Equities	Workshop	up to 20 investors	2 or 3 partners	11:30-13:45
2 April 2025	Stockholm	Sustainable Fixed Income Summit	Summit	24-30 investors	max. 6 partners	9:30-15:30
20 May 2025	Copenhagen	Sustainable Private Assets	Round Table	3 investors	3 partners	11:30-13:45
27 August 2025	Copenhagen	Natural Capital & Biodiversity	Workshop	15 to 20 investors	3 partners	11:30-13:45
28 August 2025	Helsinki	Natural Capital & Biodiversity	Workshop	8-10 investors	2 partners	12:00-13:45
9 September 2025	Oslo	Sustainable Investing in Emerging Markets	Round Table	3 investors	3 partners	11:30-13:45
1 October 2025	Stockholm	Institutional Impact Summit	Summit	30-50 investors	max. 10 partners	9:30-15:30
18 November 2025	Stockholm	Sustainable Outlook 2026	Workshop	15-20 investors	3 partners	11:30-13:45
	30 January 2025 20 February 2025 12 March 2025 2 April 2025 20 May 2025 27 August 2025 28 August 2025 9 September 2025	30 January 2025 Stockholm 20 February 2025 Copenhagen 12 March 2025 Stockholm  2 April 2025 Stockholm  20 May 2025 Copenhagen  27 August 2025 Copenhagen  28 August 2025 Helsinki  9 September 2025 Oslo  1 October 2025 Stockholm	30 January 2025 Stockholm Nordic Sustainable Investment Awards 20 February 2025 Copenhagen Thematic Strategies 12 March 2025 Stockholm ESG in US Equities  2 April 2025 Stockholm Sustainable Fixed Income Summit 20 May 2025 Copenhagen Sustainable Private Assets  27 August 2025 Copenhagen Natural Capital & Biodiversity 28 August 2025 Helsinki Natural Capital & Biodiversity 9 September 2025 Oslo Sustainable Investing in Emerging Markets  1 October 2025 Stockholm Institutional Impact Summit	30 January 2025 Stockholm Nordic Sustainable Investment Awards Award Ceremony 20 February 2025 Copenhagen Thematic Strategies Workshop 12 March 2025 Stockholm ESG in US Equities Workshop  2 April 2025 Stockholm Sustainable Fixed Income Summit Summit 20 May 2025 Copenhagen Sustainable Private Assets Round Table  27 August 2025 Copenhagen Natural Capital & Biodiversity Workshop  28 August 2025 Helsinki Natural Capital & Biodiversity Workshop  9 September 2025 Oslo Sustainable Investing in Emerging Markets Round Table  1 October 2025 Stockholm Institutional Impact Summit Summit	30 January 2025 Stockholm Nordic Sustainable Investment Awards Award Ceremony 30-50 investors 20 February 2025 Copenhagen Thematic Strategies Workshop 8-10 investors 12 March 2025 Stockholm ESG in US Equities Workshop up to 20 investors  2 April 2025 Stockholm Sustainable Fixed Income Summit Summit 24-30 investors  20 May 2025 Copenhagen Sustainable Private Assets Round Table 3 investors  27 August 2025 Copenhagen Natural Capital & Biodiversity Workshop 15 to 20 investors  28 August 2025 Helsinki Natural Capital & Biodiversity Workshop 8-10 investors  9 September 2025 Oslo Sustainable Investing in Emerging Markets Round Table 3 investors  1 October 2025 Stockholm Institutional Impact Summit Summit 30-50 investors	30 January 2025 Stockholm Nordic Sustainable Investment Awards Award Ceremony 30-50 investors max. 6 partners 20 February 2025 Copenhagen Thematic Strategles Workshop 8-10 investors 2 partners 12 March 2025 Stockholm ESG in US Equities Workshop up to 20 investors 2 or 3 partners  2 April 2025 Stockholm Sustainable Fixed Income Summit Summit 24-30 investors max. 6 partners  20 May 2025 Copenhagen Sustainable Private Assets Round Table 3 investors 3 partners  27 August 2025 Copenhagen Natural Capital & Biodiversity Workshop 15 to 20 investors 3 partners  28 August 2025 Helsinki Natural Capital & Biodiversity Workshop 8-10 investors 2 partners  9 September 2025 Oslo Sustainable Investing in Emerging Markets Round Table 3 investors 3 partners  1 October 2025 Stockholm Institutional Impact Summit Summit 30-50 investors max. 10 partners

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## **ROUND TABLES**

Showcase your expertise in a live, in person small-group discussion over lunch, combined with a wide reach through an expertly edited written publication of the event transcript, presented together with high-quality professional photographs.

#### CONCEPT

3 to 4 asset managers meet institutional investors (asset owners / fund selectors) and discuss a sustainable investment-related theme based on a set of prepared questions.

#### **EVENT**

In an intimate setting with 12-15 seats, your expert together with a accompanying sales / business development person enjoy a casual discussion before and during lunch, followed by a moderated discussion.

#### **PUBLICATION**

The discussion is recorded, transcribed and then edited for a more enjoyable read, put together in an online magazine with professional photos of the event, including individual portraits of all attendees, group photo and "live" pictures during the discussion.

#### SAMPLE PROGRAMME

11:30-45: guests arrive, mingle

11:55: lunch is served, short introduction from the moderator, guests introduce each other and their firm.

12:20: moderated discussion

13.30: concluding remarks

#### CALENDAR

20 May 2025 - Copenhagen **Sustainable Private Assets** 

9 September 2025 - Oslo **Sustainable Investing in Emerging** Markets

## **ROUND TABLE REACH & RATES**



#### PAST EDITIONS











Emerging Markets Natural Capital 2024

2023

Net Zero 2023

Thematic Strategies 2022

**Emerging Markets** 2022

All past editions available in NordSIP Insights' library

#### REACH

#### Event day:

• Showcase your expertise, live in front of 2-3 target asset owners / fund selectors or relevant experts

#### Publication:

- NordSIP website
- Distribution list of asset owners and newsletter subscribers (1.000+)
- Social media (3,500+ relevant connections)

#### RATE

Price in SEK (€¹)

Round Table Partnership

SEK 79,000 (€ 7,000)

#### Includes:

- » Lunch (2 representatives / partner firm)
- » 1 roll up / partner firm (1 give away allowed, excl. plastic)
- Professional photographs
- Recording / transcription / editing
- Publication distribution

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<sup>&</sup>lt;sup>1</sup>Excl. VAT. / Prices in € are only indicative as of 10/2024

### WORKSHOPS

Demonstrate your knowledge to a targeted group of pertinent investment professionals during a lunch, under the reassuring privacy of the Chatham House Rules. A summary artice based on a confidential recording will extend the reach of your insights without jeopardizing the discreet and confidential nature of the setting.

#### CONCEPT

2 or 3 asset managers meet institutional investors (asset owners / fund selectors / sustainability experts) and pesent 2 short case studies targeting a particular sustainability-related theme to enable an interactive discussion.

#### **EVENT**

**2-partner event:** an intimate setting with approximately 16-18 seats (incl. 10-12 guests)

**3-partner event:** a slightly broader setting with appoximately 25-30 seats (incl. 15-20 guests)

Your expert together with **one** accompanying sales / business development person enjoy a casual discussion before and during lunch, followed by a carefully planned interactive program to engage the audience.

#### **PUBLICATION**

An article is prepared to summarize the key take aways of the case studies without including quotes or names, nor citing indenfifiable details on the companies used for examples. This ensures that your message an expertise have a reach beyond the event without compromising the Chatham House Rules.

#### SAMPLE PROGRAMME

12:00: registration & welcome

12:10: lunch is served,

short introduction from the moderator, guests introduce each other and their firm.

12:30: case discussions

13.40: concluding remarks

#### **CALENDAR**

20 February 2025 - Copenhagen Thematic strategies (2 partners)

12 March 2025 - Stockholm **ESG in US Equities** (2 or 3 partners)

27 August 2025 - Copenhagen Natural Capital & Biodiversity (3 partners)

28 August 2025 - Helsinki Natural Capital & Biodiversity (2 partners)

18 November 2025 - Stockholm Sustainable Outlook 2026 (3 partners)

## WORKSHOPS REACH & RATES



#### PAST EDITIONS



EM From Private Debt to Blended Finance Copenhagen, May 14, 2024



<u>Transitioning from Brown to</u> <u>Green Workshop</u> Stockholm, April 17, 2024



Governance Best Practice
Workshop
Copenhagen, October 10, 2023

#### REACH

#### Event day:

 Showcase your expertise, live in front of 10-20 target asset owners /fund selectors or relevant experts

#### Publication:

- Aricle on NordSIP website
- Distribution list of asset owners and newsletter subscribers (1,000+)
- Social media (3,500+ relevant connections)

#### RATE

Price in SEK (€¹)

SEK 79,000 (€7,000)

#### Round Table Partnership

#### Includes:

- » Lunch (2 representatives / partner firm)
- » 1 roll up / partner firm (1 give away allowed, excl. plastic)
- » Article write up / editing
- » Article promotion on social media

<sup>1</sup>Excl. VAT. / Prices in € are only indicative as of 10/2024

## **SUMMITS**

Meet relevant investors in an efficient forum: each partner is offered a table seating between 4 to 6 investors over 4 to 5 presentation rounds. The goal is to present the firm's capacity while answering the investors questions. The summits are hosted in Stockholm with the goal of attracting investors from different parts of the Nordics.

#### CONCEPT

2 or 3 asset managers meet institutional investors (asset owners / fund selectors / sustainability experts) and pesent 2 short case studies targeting a particular sustainability-related theme to enable an interactive discussion.

#### **EVENT**

**2-partner event:** an intimate setting with approximately 16-18 seats (incl. 10-12 guests)

**3-partner event:** a slightly broader setting with appoximately 25-30 seats (incl. 15-20 guests)

Your expert together with **one** accompanying sales / business development person enjoy a casual discussion before and during lunch, followed by a carefully planned interactive program to engage the audience.

#### **PUBLICATION**

Each manager may provide a thought leadership piece or an interview to include in the publication distributed at the summit. In addition the publication will also be made available on NordSIP's online publication platform.

#### SAMPLE PROGRAMME

9:30 registration & coffee

10:00 welcome address

10:10 partner tables - session 1

10:50 partner tables - session 2

11:30 partner tables - session 3

12:10 lunch mingle

13:30 partner tables - session 4

14:10 partner tables - session 5

14:50 keynote

15:30 concluding remarks

#### **CALENDAR**

2 April - Stockholm **Sustainable Fixed Income Summit** (5 partners)

1 October - Stockholm Institutional Impact (7 partners)

## SUMMIT REACH & RATES



#### REACH

#### Event day:

• Showcase your expertise, live for 30 minutes in front of up to 20 to 30 investors within a relevant asset class.

#### Publication:

- Thought leadership in dedicated publication on NordSIP's website
- Distribution list of asset owners and newsletter subscribers (1,000+)
- Social media (3,500+ relevant connections)

#### RATE

Price in SEK (€¹)

#### Summit Partnership

SEK 79,000 (€7,000)

#### Includes:

- » Coffee/lunch (2 representatives / partner firm)
- » 1 roll up / partner firm (1 give away allowed, excl. plastic)
- » Article write up / editing
- » Publication promotion

<sup>1</sup>Excl. VAT. / Prices in € are only indicative as of 10/2024

# RATES & PACKAGES

# RATES & PACKAGES

Prices are in Swedish Kronor (SEK) excl. VAT

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<u>ONLINE</u>	Monthly price in sεκ (€¹)	IN FOCUS PACKAGE	Package price in seк (€¹
Sidebar Module 1 - 100% SOV (sitewide)	SEK 39,800 (€ 3,550)	In Focus Package / theme	sek 39,800 (€ 3,550
(available as Native Spot) incl. mobile module 1		In Focus Package / theme - Summer Special (JUL-AUG)	SEK 20,000 (€ 1,780
Panorama Banner - 25% SOV (sitewide) incl. mobile Top Ad	SEK 13,000 (€ 1,150)	WEBINARS & PARTNER EVENTS	Price in sek (€¹)
Leaderboard / Panorama 2 - 25% SOV (sitewide) inlc. article insert + mobile module 3	sek 10,000 (€ 890)	ROUND TABLES	FIICE III SEK (C.)
Sidebar Module 2 - 25% SOV (sitewide) incl. mobile module 2	SEK 9,000 (€ 800)	Round table partnership (includes lunch, recording, photos, transcript, editing and publishing)	SEK 79,000 (€ 7,000)
Banner package <sup>2</sup> : Panorama + Leaderboard + Sidebar 2 25% SOV	SEK 25,000 (€ 2,220)	<u>WORKSHOPS</u>	
Native spot (front page) - 100% SOV	SEK 25,000 (€ 2,220)	Workshop partnership (includes lunch, article editing and publishing)	SEK 79,000 (€ 7,000)
Front page module 3 - 100% SOV (available as Native Spot)	SEK 13,000 (€ 1,800)		
	318 10,000 (01,000)	SUMMITS	70.000 /0.7.000
INSIGHTS <u>PODCASTS</u> & <u>VIDEOS</u>	Price in SEK (€¹)	Summit partnership (includes coffee/lunch, article editing and publishing)	sek 79,000 (€ 7,000)
ESGPresso Lungo Podcast + insight article	SEK 39,800 (€ 3,550)	WEBINARS	
Insights Video (includes recording, editing and publishing)	SEK 39,800 (€ 3,550)	Webinar interview (includes invitations, recording, editing and publishing)	SEK 39,800 (€ 3,550
		Panel invitation or Podcast format publication	+sek 10,000 (+€ 900)
NEWSLETTER	Sendout price in sek (€¹)		
Newsletter Banner sek 10,000 (€ 890)		<u>PARTNER EVENTS</u>	
Newsletter Text Ad	SEK 13,000 (€ 370)	Support for Partner events & webinars:	
		Invitation send out	sek 25,000 (€ 2,500)
Partner Newsletter	sek 39,800 (€ 3.550)	Technical webinar set up	SEK 11,000 (€ 1,800)
Partner event send out (Monday)	SEK 23,600 (€ 2.100)	Panel curation	SEK 25,000 (€ 2,500)
Summer send out (July 4 - August 19)	50% DISCOUNT	Moderation & panel coordination	SEK 25,000 (€ 2,500)
		Webinar editing & publication	SEK 11,800 (€ 1,800)
¹pri	ces in € are only indicative as of 10/2024	<sup>1</sup> Prices in € are only indicative as of 10/2024 <sup>2</sup> Within the limits of available inventory	

## **PARTNERS**

ABRDN

ALLIANZ GLOBAL INVESTORS

AMERICAN CENTURY INVESTMENTS

AMG / ARTEMIS

AVIVA INVESTORS

AXA INVESTMENT MANAGERS

BLACKROCK

BNP PARIBAS

BNY MELLON / NEWTON / INSIGHT

CAMERON HUME

CAPITAL GROUP

CFA SOCIETY SWEDEN

CRAIGMORE

EUREX FRANKFURT AG

FEDERATED HERMES

FIDELITY INTERNATIONAL

FRANKLIN TEMPLETON

FTSE RUSSELL / LSEG

HSBC

IMGP

IMPAX

INVESCO

JULIUS BAER

JUPITER ASSET MANAGEMENT

KGAL

LOMBARD ODIER

M&G INVESTMENTS

MFS

MSCI ESG RESEARCH

NEUBERGER BERMAN

NORTHERN TRUST ASSET MANAGEMENT

OBLIGO

PARETO AM

PIMCO

RESPONSABILITY

REGNAN / JO HCM

ROBECO

SCHRODERS / BLUEORCHARD

SPP FONDER / STOREBRAND

STATE STREET GLOBAL ADVISORS / SPDR

STEWART INVESTORS / FIRST SENTIER

SWESIF

TBLI GROUP

TLG CAPITAL

T. ROWE PRICE

TRIODOS IM

UBS / UBS ETF

UNION BANCAIRE PRIVÉE

UNITED BANKERS

WELLINGTON MANAGEMENT

WHEB



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